**INTEREST RATES MARKET NOTICE**

**Date: 12 April 2018**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“ES42”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED,** with effect from 13 April 2018 under a **Guaranteed Domestic Multi-Term Note Programme** dated **4 February 2010**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R 1,000,000,000.00

**Total Amount Following Tap Issue** R 15,658,601,791.00

**Bond Code** ES42

**Nominal Issued** R 1,000,000,000.00

**Issue Price** 87.66992%

**Coupon** 8.5%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 25 April 2042

**Books Close Date(s)** 15 April, 15 October

**Interest Payment Date(s)** 25 April, 25 October

**Last Day to Register** By 17:00 on14 April, 14 October

**Issue Date** 13 April 2018

**Date Convention** Modified Following

**Interest Commencement Date** 25 April 2013

**First Interest Date** 25 October 2013

**ISIN No.** ZAG000107780

**Additional Information** RSA Guarantee

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Buti Klaas Ramatsetse Eskom +27 12 4216631

Corporate Actions JSE +27 11 5207000